



ANNUAL REPORT OF 2017

# ORCHIS ENERGIA SOPOT

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ALL NUMERICAL IN THOUSAND PLN

ASSETS	31.12.2017	31.12.2016
<b>NON-CURRENT ASSETS</b>	<b>7 510,4</b>	<b>8 373,8</b>
<b>INTANGIBLE ASSETS</b>		
Other intangible assets	45,0	60,0
<b>SUM</b>	<b>45,0</b>	<b>60,0</b>
<b>PROPERTY, PLANT AND EQUIPMENT</b>		
Fixed assets	6 960,5	7 175,6
– land (including the right of perpetual usufruct of land)	160,3	160,3
– buildings, premises, titles to buildings, civil and maritime engineering structures	2 834,9	2 879,8
– plant and machinery	3 799,0	3 898,2
– other fixed assets	166,3	237,3
Fixed assets under construction	0,4	451,3
Advances on fixed assets under construction	–	96,9
<b>SUM</b>	<b>6 960,9</b>	<b>7 723,8</b>

LONG-TERM PREPAYMENTS

Assets from deferred income tax

504,5

590,0

SUM

504,5

590,0

CURRENT ASSETS

2 961,5

6 519,0

INVENTORIES

Materials

872,2

1 492,1

SUM

872,2

1 492,1

SHORT-TERM RECEIVABLES

Receivables from related parties

524,4

3 056,9

– for supplies and services

518,6

67,1

– other

5,8

2 989,8

Receivables from other undertakings

1 552,4

1 906,7

– for supplies and services

1 466,8

1 906,6

– due to taxes, donations, duties, social security, health insurance and other public-law grounds

85,5

–

– other

0,1

0,1

SUM

2 076,8

4 963,6

SHORT-TERM INVESTMENTS		
Current financial assets	10,1	–
Pecuniary means and other pecuniary assets	10,1	–
<b>SUM</b>	<b>10,1</b>	<b>–</b>
SHORT-TERM PREPAYMENTS		
	2,4	63,3
<b>TOTAL ASSETS</b>	<b>10 471,9</b>	<b>14 892,8</b>
EQUITY AND LIABILITIES		
	31.12.2017	31.12.2016
EQUITY		
Primary capital	5 734,5	5 734,5
Other reserve capitals	663,5	663,5
Profit after tax	349,7	374,1
<b>SUM</b>	<b>6 747,7</b>	<b>6 772,1</b>
LIABILITIES AND PROVISIONS FOR LIABILITIES		
	3 724,2	8 120,7
PROVISIONS FOR LIABILITIES		
Deferred tax liabilities	1,4	0,5

Provisions for retirement pensions and similar benefits	–	0,1
– long-term	–	0,1
Other reserves	719,9	708,4
– short-term	719,9	708,4
<b>SUM</b>	<b>721,3</b>	<b>709,0</b>
<b>LONG-TERM LIABILITIES</b>		
Towards other undertakings	200,0	400,0
<b>SUMA</b>	<b>200,0</b>	<b>400,0</b>
<b>SHORT-TERM LIABILITIES</b>		
Towards related parties	2 453,5	4 144,3
– for supplies and services	754,2	848,9
– other	1 699,3	3 295,4
Towards other undertakings	270,1	1 186,9
– for supplies and services	234,2	145,0
– due to taxes, duties, social security, health insurance and other public-law grounds	2,2	929,1
– due to remunerations	–	0,1
– other	33,7	112,7

SUM	2 723,6	5 331,2
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ACCRUALS		
Other accruals	79,3	1 680,5
– long-term	72,6	79,3
– short-term	6,7	1 601,2
SUM	79,3	1 680,5
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TOTAL EQUITY AND LIABILITIES	10 471,9	14 892,8
PROFIT / LOSS BALANCE	01.01.2017–31.12.2017	01.01.2016–31.12.2016
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NET SALES AND EQUIVALENT INCOME, INCL.		
Sales and income from related parties	1 884,5	362,3
Net revenue from product sales	9 693,7	10 242,0
Change in inventories	–61,0	–9,0
Net revenue from sales of goods and materials	368,0	0,6
SUM	10 000,7	10 233,6

OTHER OPERATING COSTS		
Amortisation and depreciation	-779,6	-1 091,4
Consumption of materials and energy	-6 067,5	-5 754,7
Third-party services	-1 931,2	-1 569,6
Taxes and charges	-105,8	-191,7
Wages and salaries	-96,5	-203,7
Social security and other benefits	-9,9	-41,6
Other costs by type	-9,4	-15,1
Value of goods and materials sold	-446,1	-
<b>SUM</b>	<b>-9 446,0</b>	<b>-8 867,8</b>
<b>SALES PROFIT</b>	<b>554,7</b>	<b>1 365,8</b>
REMAINING OPERATING REVENUES		
Profit on non-financial fixed assets	0,5	324,1
Other operating income	108,7	52,7
<b>SUM</b>	<b>109,2</b>	<b>376,8</b>

OTHER OPERATING COSTS		
Revaluation of non-financial assets	-146,6	-626,2
Other operating costs	-33,0	-439,3
<b>SUM</b>	<b>-179,6</b>	<b>-1 065,5</b>
<b>PROFIT ON OPERATING ACTIVITIES</b>	<b>484,3</b>	<b>677,1</b>
FINANCIAL REVENUE		
Interest	6,8	2,5
Other	0,1	-
<b>SUM</b>	<b>6,9</b>	<b>2,5</b>
FINANCIAL COSTS		
Interest, including	49,5	-122,6
- interest from related parties	49,3	-95,5
Other	-5,6	-22,7
<b>SUM</b>	<b>-55,1</b>	<b>-145,3</b>
<b>GROSS PROFIT</b>	<b>436,1</b>	<b>534,3</b>



INCOME TAX

-86,4

-160,2

NET PROFIT

349,7

374,1